

Thank you for deciding to leave a gift to the SVP in your Will.

Below is an example of suggested wording to take to your Solicitors should you wish to leave a gift to the Society nationally:

## Sample – Unrestricted to SVP nationally or Specified Conference

"I give to the St Vincent de Paul Society of Romero House, 55 Westminster Bridge Road, London, SEI 7JB, Registered Charity number 1053992 care of (Conference name):

The sum of £ (amount in figures or words) **OR**(a specific item) **OR** all my property known as (name of property) and situated at (location of property)

All (or percentage/share of) the residue of my estate

And I direct that (i) my bequest be applied by the St Vincent de Paul Society (or Conference) for its charitable purposes and (ii) the receipt of the Hon. National Treasurer or any other Trustee of the Society for the time being shall be sufficient discharge to my executors."

Should you wish to restrict a gift in Will to in any way the following wording has been legally verified and previously used to ensure this:

## Sample - Restrict to Conference or local area

'I direct my bequest to (<u>Conference Name</u>) (<u>Conference address</u>) for use in local SVP matters at the Conference members discretion absolutely."

## Sample - Restricted Residuary percentage

I give ...... % of the residue of my estate (before the deduction of inheritance tax, if any is payable) to the St Vincent de Paul Society care of (<u>Conference</u>

Name\*) to support (specific project or purpose of legacy). If at my death this area is fully funded, or if it is no longer an area in which the St Vincent de Paul Society is actively involved, I wish that my gift is used to support activities that are as close as possible to my original intentions at the discretion of the (Conference Name). On realisation of the bequest a receipt from the Registrar or other authorised officer shall be sufficient discharge for my Executors.

\*Only insert a Conference if you wish to restrict the gift to them, otherwise omit this leaving the funds to the Society nationally instead.

## Sample restricted gift of a specific sum of money or specific item

I give (the sum of £......) (Insert details of specific item) to the St Vincent de Paul Society care of (\*Conference Name and address) to support (specific project or purpose of legacy) only. If at my death this area is fully funded, or if it is no longer an area in which the Society is actively involved. I wish that my gift is used to support activities that are as close as possible to my original intentions at the discretion of the (Conference Name). On realisation of the bequest a receipt from the Registrar or other authorised officer shall be sufficient discharge for my Executors.

Please check your chosen wording with your solicitor who will ensure it is satisfactory and lawfully binding.

Thank you very much once again for remembering the SVP in your Will.